# Statement of Trust Income Allocations and Designations

**Select:** ☑ T3 ☑ R16 ☐ AMENDED POSTING ☐ SUBSCRIPTION RECEIPTS

**TAXATION YEAR:** 2023

**TRUST NAME:** DRI Healthcare Trust
**ADDRESS (1):** 100 King Steet West
**ADDRESS (2):** Suite 7250
**CITY:** Toronto
**PROVINCE:** ON
**COUNTRY CODE:** CAN
**POSTAL CODE:** M5X 1B1

**TIN#:** T37473409
**CUSIP#:** 23344H109
**QUEBEC TAX ID:** 4046831069

**Preparer information:**
**CONTACT NAME:** Investor Relations
**DATE PREPARED:** 2024/02/15
**PHONE:** 416-324-5738
**PRIMARY E-MAIL:** ir@drihealthcare.com
**SECONDARY E-MAIL:** n/a

**SYMBOL:** DHT
**WEBSITE:** https://drihealthcare.com Go

**1) CORPORATE ACTIONS**
**WAS THE TRUST INVOLVED IN ANY CORPORATE ACTION(S) THAT COULD AFFECT T3/RL-16 TAX REPORTING?:** No

**2) WAS THERE ANY U.S.-SOURCE INCOME DISTRIBUTED IN REPORTING TAX YEAR?:** No

**TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-RESIDENT UNITHOLDERS (NR4):**

**3) IS CAPITAL GAINS (BOX 21/A) DISTRIBUTION NR TAXABLE?:** No
Part XIII Tax (Income Tax Act)

**4) IS ASSESSABLE DISTRIBUTIONS (ROC BOX 42/M) NR TAXABLE?:** No
Part XIII.2 Tax (Income Tax Act)

**CALCULATION METHOD:** RATE
PER CENT - ALLOCATION MUST ADD TO 100
RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME ($) PER UNIT BEING ALLOCATED

| T3 Box No. | R16 Box No. | | Distribution 1 | Distribution 2 | Distribution 3 | Distribution 4 | Distribution 5 | Distribution 6 | Distribution 7 | Distribution 8 | Distribution 9 | Distribution 10 | Distribution 11 | Distribution 12 | Distribution 13 | Distribution 14 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | Total Distribution ($) Per Unit | 0.07500 | 0.60840 | 0.07500 | 1.10520 | | | | | | | | | | |
| | | Record Date | 2023/03/31 | 2023/06/30 | 2023/09/30 | 2023/12/31 | | | | | | | | | | |
| | | Payment Date | 2023/04/20 | 2023/07/20 | 2023/10/20 | 2024/01/19 | | | | | | | | | | |
| | | Total Cash Distribution ($) Per Unit | 0.07500 | 0.60840 | 0.07500 | 0.34120 | | | | | | | | | | |
| | | Total Non Cash Distribution ($) Per Unit | | | | 0.76400 | | | | | | | | | | |
| | | **Total Income ($) per unit being allocated** | **0.07500** | **0.60840** | **0.07500** | **1.10520** | | | | | | | | | | |
| 21 | A | Capital gain | | | | | | | | | | | | | | |
| 49 | C1 | Actual Amount of Eligible Dividends | | | | | | | | | | | | | | |
| 23 | C2 | Actual Amount of Non Eligible Dividend | | | | | | | | | | | | | | |
| 24 | E | Foreign Business Income | | | | | | | | | | | | | | |
| 25 | F | Foreign Non-Business Income | 0.07500 | 0.60840 | 0.07500 | 1.10520 | | | | | | | | | | |
| 26 OTHER INCOME | G | **G- Other Income** (Investment Income) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| 42 | M | Return of Capital | | | | | | | | | | | | | | |
| X | X | Non Reportable Distribution | | | | | | | | | | | | | | |
| 30 | H | Capital gains eligible for deduction | | | | | | | | | | | | | | |
| 33 | K | Foreign business income tax paid | | | | | | | | | | | | | | |
| 34 | L | Foreign non-business income tax paid | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| **Total Income Allocation (check figure)** | | | **0.07500** | **0.60840** | **0.07500** | **1.10520** | | | | | | | | | | |

**CHECK**: When the calculation method is Rate, row 24 should match row 40; when the calculation method is Percentage rows 25 to 39 should add up to 100, when correct, no error message will appear in this row for completed columns.

**NOTES:**

The per unit distribution rates are in USD dollars. All distributions were paid in USD.

DRI Healthcare Trust issued a notional distribution at USD $0.764 per unit, with a record date of December 31, 2023 and a payable date of January 19, 2024.